

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

28/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,869.06	1.4	4.3	22.0	21.4	3.6	3.1	1.77%
MSCI Emerging Markets Index	1,164.10	(0.5)	8.2	15.0	15.2	1.9	1.7	2.70%
MSCI FM FRONTIER MARKETS	594.47	0.2	11.6	-	12.6	1.6	1.7	4.27%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	611.10	0.1	7.3	10.4	13.9	1.7	1.7	4.45%
Muscat Stock Exchange MSX 30 Index	4,517.44	(0.3)	(1.3)	8.1	12.5	0.9	0.8	6.11%
Tadawul All Share Index	11,068.10	1.3	(8.0)	16.8	22.2	2.0	2.4	4.22%
Dubai Financial Market General Index	5,514.27	0.2	6.9	9.5	11.4	1.6	1.1	5.37%
FTSE ADX GENERAL INDEX	9,735.55	0.6	3.4	18.3	22.0	2.5	2.4	2.36%
Qatar Exchange Index	10,539.41	(1.0)	(0.3)	11.8	14.1	1.3	1.5	4.73%
Bahrain Bourse All Share Index	1,920.71	(0.1)	(3.3)	13.6	11.4	1.4	1.0	4.09%
Boursa Kuwait All Share Price Return Ir	8,119.30	0.6	10.3	10.4	21.0	1.4	1.6	3.37%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	610.90	(0.5)	7.3	16.3	17.1	1.9	1.8	2.64%
MSCI AC Asia Ex. Japan Index	756.73	(0.6)	7.5	15.8	16.8	1.8	1.7	0.00%
Nikkei 225	37,722.40	(0.0)	(5.4)	18.0	25.5	2.0	1.9	1.97%
S&P/ASX 200	8,396.94	(0.1)	2.9	21.0	19.4	2.4	2.2	3.52%
Hang Seng Index	23,258.31	(0.5)	15.9	11.2	11.0	1.3	1.1	3.57%
NSE Nifty 50 Index	24,752.45	(0.3)	4.7	24.0	24.1	3.4	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	184.61	0.3	8.7	15.9	16.3	2.2	2.0	3.17%
MSCI Emerging Markets Europe Index	148.60	(0.0)	25.5	10.9	7.4	1.3	1.0	3.50%
FTSE 100 Index	8,762.40	(0.2)	7.2	13.2	14.1	2.0	1.8	3.51%
Deutsche Boerse AG German Stock Inc	24,181.99	(0.2)	21.5	20.7	15.6	2.0	1.7	2.42%
CAC 40	7,820.50	(0.1)	6.0	16.3	16.0	1.9	1.8	3.17%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,891.96	2.0	1.1	25.0	24.1	4.8	4.3	1.34%
S&P 500 INDEX	5,921.54	2.0	0.7	25.3	24.0	5.1	4.4	1.30%
Dow Jones Industrial Average	42,343.65	1.8	(0.5)	23.5	21.5	5.3	4.8	1.70%
NASDAQ Composite Index	19,199.16	2.5	(0.6)	35.8	39.1	6.9	6.1	0.69%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	530.97	-0.8	-3.4	-35%		133%	
Gold Spot \$/Oz	3,315.30	0.4	26.3	-3%		215%	
BRENT CRUDE FUTR Jul25	64.72	1.0	-11.6	-22%		39%	
Generic 1st'OQA' Future	63.69	0.9	-16.3	-49%		245%	
LME COPPER 3MO (\$)	9,596.50	-0.1	9.4	-12%		122%	
SILVER SPOT \$/OZ	33.33	0.2	15.3	-4%		178%	

Source: FSC

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Muscat Stock Exchange

Close	4,517.44		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-12.23	-0.27%						
Previous Close	4,529.67		Financial Sector	7,912.76	7,968.69	-0.70%	3.56%	2.42%
Open	4,529.93		Industry Sector	6,390.96	6,321.28	1.10%	7.22%	21.25%
Day's High	4,529.93		Services Sector	1,604.23	1,602.15	0.13%	4.30%	-7.97%
Day's Low	4,513.34							
YTD Change	-1.29%							
Volume Mn	48.93							
MSX30 Value Traded Mn	8.72							
Traded Securities	56							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL OMANIYA FINANCIAL SERVICES	0.136	4.62%	OMAN CABLES INDUSTRY	2.250	-3.64%	OQ BASE INDUSTRIES	0.117	11239.41
OMAN CEMENT	0.455	4.60%	NATIONAL BANK OMAN	0.285	-3.39%	OQ GAS NETWORKS	0.148	7323.90
ALMAHA CERAMICS	0.291	4.30%	UNITED FINANCE	0.060	-3.23%	SOHAR INTERNATION	0.141	5985.58
OMAN FISHERIES	0.030	3.45%	OMAN EMIRATES HO.	0.073	-2.67%	OQ EXPLORATION AN	0.289	4755.99
NATIONAL FINANCE	0.123	3.36%	GULF INTERNATIONAL CHEMICALS	0.074	-2.63%	NATIONAL BANK OM.	0.285	3690.00

Saudi Exchange

Close	11,068.10		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	142.92	1.31%	Tadawul Banks	12,039.44	11,870.70	1.42%	-1.34%	-4.94%
Previous Close	10,925.18		Tadawul Energy	4,822.63	4,747.16	1.59%	1.08%	0.18%
Open	10,943.50		Tadawul Utilities	9,639.53	9,627.14	0.13%	-1.19%	-14.29%
Day's High	11,071.77		Tadawul Telecom	8,379.73	8,257.93	1.47%	0.47%	-9.73%
Day's Low	10,936.84		Tadawul Insurance	8,786.91	8,602.21	2.15%	-3.12%	-5.51%
YTD Change	-8.05%		Tadawul Retailing	7,249.08	7,144.71	1.46%	-1.13%	-4.82%
Volume Mn	191,489.10		Tadawul Food & Beverages	5,163.22	5,133.92	0.57%	-0.64%	-5.35%
Value Traded Mn	4,233.10		Tadawul Media	17,967.50	17,717.49	1.41%	-3.00%	-17.18%
Traded / Listed Stocks	253	228	Tadawul Materials	4,995.67	4,947.80	0.97%	-1.59%	-4.00%
			Tadawul Capital Goods	14,075.37	13,790.06	2.07%	-0.91%	0.68%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
FAWAZ ABDULAZIZ ALHOKAIR & C	16.9	8.33%	NATIONAL BUILDING AND MARKET	160.00	-3.15%	AL-BAHA DEVELOPMI	3.76	6775.83
KINGDOM HOLDING CO	8.72	5.95%	SAUDI PAPER MANUFACTURING CO	64.90	-2.41%	TOURISM ENTERPRIS	0.80	6676.51
MIDDLE EAST HEALTHCARE CO	59.9	5.09%	MAKKAH CONSTRUCTION & DEVEPL	101.00	-1.56%	SAUDI ARABIAN OIL C	25.45	4899.73
SAUDI IND INVESTMENT GROUP	15.96	4.59%	UNITED CO-OPERATIVE ASSURANC	7.39	-1.47%	ALINMA BANK	26.65	4398.79
SAUDI CHEMICAL CO HOLDING	7.63	4.38%	RETAL URBAN DEVELOPMENT CO	14.20	-1.25%	JABAL OMAR DEVELC	22.24	4368.16

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,514.27							
Change	9.67	0.18%						
Previous Close	5,504.60		Real Estate & Construction	49,434.00	49,434.00	0.00%	0.00%	0.00%
Open	5,503.83		Banking	49,434.00	49,434.00	0.00%	0.00%	0.00%
			Investment and Financial	49,434.00	49,434.00	0.00%	0.00%	0.00%
Day's High	5,525.69		Insurance	49,434.00	49,434.00	0.00%	0.00%	0.00%
Day's Low	5,489.40		Consumer Staples	49,434.00	49,434.00	0.00%	0.00%	0.00%
YTD Change	0.07		Services	49,434.00	49,434.00	0.00%	0.00%	0.00%
			Industrial	49,434.00	49,434.00	0.00%	0.00%	0.00%
Volume Mn	133,160.60		Telecommunication	49,434.00	49,434.00	0.00%	0.00%	0.00%
Value Traded Mn	556.42		Transportation	49,434.00	49,434.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL GENERAL INSURANCE	6.08	9.95%	UNITED FOODS CO	11.7	-10.00%	DUBAI ELECTRICITY &	2.70	31,914.30
GULF NAVIGATION HOLDING PJSC	5.95	8.97%	EMIRATES INVESTMENT BANK	75.45	-6.85%	DRAKE & SCULL INTEI	0.31	26,112.48
COMMERCIAL BANK OF DUBAI	8.55	1.79%	NATIONAL CEMENT CO	3.41	-5.28%	AMLAK FINANCE	0.88	8,915.94
SHUAA CAPITAL PSC	0.23	1.77%	DUBAI REFRESHMENTS COMPANY	22.95	-3.16%	DEYAAR DEVELOPME	0.89	8,171.19
MASHREQBANK	239	1.70%	ISLAMIC ARAB INSURANCE COM	0.37	-2.63%	SHUAA CAPITAL PSC	0.23	7,606.79

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,735.55							
Change	61.58	0.64%						
Previous Close	9,673.97		Financial	17,794.90	17,674.08	0.68%	0.95%	2.67%
Open	9,673.97		Telecommunication	4,238.60	4,242.69	-0.10%	-0.34%	-0.86%
			Consumer Services	9,171.68	9,103.18	0.75%	-0.32%	-0.26%
Day's High	9,746.60		Basic Material	4,696.04	4,704.49	-0.18%	-0.40%	-0.22%
Day's Low	9,673.97		Industrials	2,536.91	2,520.85	0.64%	-0.24%	0.12%
YTD Change	3.36%		Utilities	12,872.55	12,912.28	-0.31%	2.21%	2.21%
			Energy	2,199.95	2,167.12	1.51%	1.67%	4.41%
Volume Mn	261,263.80		Health Care	1,973.73	1,960.85	0.66%	-1.73%	-3.80%
Value Traded Mn	1,144.61		Real Estate	12,336.37	12,293.05	0.35%	0.13%	1.36%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MULTIPLY GROUP	2.36	3.96%	PALMS SPORTS P.J.S.C	7.72	-9.39%	MULTIPLY GROUP	2.36	79279.99
WAHA CAPITAL PJSC	1.55	3.33%	HAYAH INSURANCE CO PJSC	1.68	-2.89%	BOROUGE	2.50	14352.22
GULF MEDICAL PROJECTS	2.15	2.87%	ESG EMIRATES STALLIONS GROU	9.49	-2.67%	ABU DHABI COMMER	12.54	9330.79
CHIMERA S&P UAE UCITS ETF-D	5.4	2.47%	GHITHA HOLDING PJSC	21.14	-2.58%	ALDAR PROPERTIES P	8.39	7604.35
ABU DHABI COMMERCIAL BANK	12.54	2.45%	CHIMERA S&P KSA SHARIA ETF-B	3.38	-1.74%	GHITHA HOLDING PJ	21.14	5897.03

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Qatar Stock Exchange

Close	10,539.41		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-108.95	-1.02%	Total Return	24,863.46	25,120.48	-1.02%	-2.18%	0.76%
Previous Close	10648.36		Rayan Islamic	5,024.99	5,079.01	-1.06%	-2.35%	-0.06%
Open	10648.36		All Share	3,897.52	3,931.55	-0.87%	-2.02%	1.17%
			Banks & Finance	4,850.76	4,899.65	-1.00%	-2.38%	2.35%
Day's High	10679.41		Industrials	4,221.02	4,240.93	-0.47%	-1.60%	-0.65%
Day's Low	10531.29		Transportation	5,700.54	5,784.95	-1.46%	-2.07%	1.96%
YTD Change	-0.002996823		Real Estate	1,624.26	1,630.45	-0.38%	-0.90%	-0.62%
			Insurance	2,352.29	2,350.62	0.07%	-0.23%	0.85%
Volume Mn	157.09		Telecommunications	2,156.63	2,192.35	-1.63%	-2.96%	-2.09%
Value Traded Mn	451.0717		Consumer Goods	7,944.95	7,966.27	-0.27%	-0.97%	0.23%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	2.30	2.95%	QATAR GENERAL INSURANCE & RE	1.22	-9.53%	ESTITHMAR HOLDING	3.25	13085.00
QATAR INSURANCE CO	1.96	1.56%	QATAR ISLAMIC BANK	21.50	-2.36%	MESAIEED PETROCHEM	1.37	12578.59
ESTITHMAR HOLDING QPSC	3.25	0.81%	QATAR & OMAN INVESTMENT CO	0.68	-2.03%	MAZAYA REAL ESTATE	0.63	11226.30
INMA HOLDING COMPANY	3.67	0.41%	OOREDOO QPSC	12.51	-1.88%	AL RAYAN BANK	2.27	10764.38
QATARI INVESTORS GROUP	1.49	0.34%	QATAR GAS TRANSPORT(NAKILAT)	4.83	-1.53%	BALADNA	1.23	8983.60

Bahrain Bourse

Close	1,920.71		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-1.75	-0.09%	MSCI Bahrain	155.45	155.21	0.15%	0.25%	1.62%
Previous Close	1,922.46		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,922.46		MSCI Bahrain Net TR USD	441.39	440.72	0.15%	0.26%	1.62%
Day's High	1924.810							
Day's Low	1920.240							
YTD Change	-3.28%							
Volume Mn	73,792.97							
Value Traded Mn	12.666							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.12	1.65%	BAHRAIN DUTY FREE COMPLEX	0.43	-2.27%	AL SALAM BANK BSC	0.22	790.80
BAHRAIN ISLAMIC BANK	0.08	1.23%	SOLIDARITY BAHRAIN BSC	0.42	-1.19%	SEEF PROPERTIES	0.12	181.46
GFH FINANCIAL GROUP BSC	0.30	0.66%	ARAB BANKING CORP BSC-\$US	0.35	-0.85%	BBK BSC	0.50	100.00
BBK BSC	0.50	0.20%	ALUMINIUM BAHRAIN BSC	0.95	-0.52%	NATIONAL BANK OF KUWAIT	0.50	95.20
-	-	-	-	-	-	ARAB BANKING CORP	0.35	75.13

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Boursa Kuwait

Close	8,119.30		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	49.32	0.61%	Industrials	782.37	775.25	0.92%	3.97%	8.12%
Previous Close	8,069.98		Banks	2,041.94	2,024.95	0.84%	1.86%	12.83%
Open	8,083.71		Consumer Service	1,117.62	1,117.69	-0.01%	6.47%	11.91%
			Technology	1,120.35	1,134.90	-1.28%	-0.64%	7.69%
Day's High	8,127.24		Real Estate	1,643.90	1,661.45	-1.06%	3.33%	21.49%
Day's Low	8,083.71		Financial Services	1,515.65	1,513.03	0.17%	2.46%	0.34%
YTD Change	10.28%		Telecom	1,040.99	1,042.32	-0.13%	1.06%	2.29%
			Health Care	491.15	463.24	6.02%	-15.41%	7.17%
Volume Mn	0.30		Insurance	1,842.50	1,840.73	0.10%	1.78%	-10.35%
Value Traded Mn	90.27		Basic Materials	910.34	902.46	0.87%	-0.03%	-0.10%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ADVANCED TECHNOLOGY CO	810.00	9.31%	ARKAN AL KUWAIT REAL ESTATE	131.00	-9.03%	KUWAIT FINANCE HO	750.00	27051.26
MUBARRAD HOLDING CO KSC	110.00	7.84%	UNITED REAL ESTATE COMPANY	222.00	-7.50%	AL ARABIYA REAL EST	89.10	21953.70
KUWAIT NATIONAL CINEMA CO	1139.00	6.15%	GULF FRANCHISING HOLDING CO	136.00	-4.90%	KUWAIT INTERNATIO	239.00	16747.19
KUWAIT CEMENT CO KSC	360.00	5.57%	AL MASAKEN INTL REAL ESTATE	49.40	-4.45%	KUWAIT BUSINESS TC	117.00	10686.39
SOOR FUEL MARKETING CO KSC	327.00	4.47%	EKTTITAB HOLDING CO SAK	13.30	-4.32%	WARBA BANK KSCP	242.00	9363.44

Source: FSC